**INTEREST RATES MARKET NOTICE**

**Date: 31 August 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL93”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 31 August 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL93

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 8.758% (3 Month JIBAR as at 31 August 2016 of 7.358% plus 140 bps) (maximum interest rate 9.15%)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 August 2018

**Books Close Date(s)** 19 February, 22 May, 22 August, 21 November

**Interest Payment Date(s)** 28 February, 31 May, 31 August, 30 November

**Last Day to Register** By 17:00 on18 February, 21 May, 21 August, 20 November

**Issue Date** 31 August 2016

**Date Convention** Following

**Interest Commencement Date** 31 August 2016

**First Interest Payment Date** 30 November 2016

**ISIN No.** ZAG000139197

**Additional Information** Senior, Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL93%20Pricing%20Supplement%20-%2031082016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL93%20Pricing%20Supplement%20-%2031082016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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